VALIANCE®

Proven Customer Success
Veeva Vault Certified Admins
Veeva Vault Technology Certified
Migration Best Practices

Veeva Services Partner

Migration Certified

Valiance's Veeva Vault Certified Migration Tool Overview

Veeva has assessed and technically certified three of the product tools within Valiance's TRUSeries product suite which is designed to support the migration of documents, objects, configuration and audit. These are TRUmigrate, TRUcompare and TRUconsole. TRUmigrate is a configurable software product for migrating Veeva Vault data and content to/from a diverse set of sources to Veeva Vault, including Vault to Vault migrations. TRUcompare is an automated data and content migration testing software application which provides 100% pre- and post-migration analysis. TRUcompare generates objective evidence, particularly for compliance purposes, that the migration and all data transformations were completed in accordance with specifications. TRUconsole provides a central UI for managing migration projects and configuration.

All products use Valiance's custom designed Veeva API Adaptor to handle the retrieval of Vault metadata, in addition to the retrieval and creation of data for migration into and out of Vault, which in turn accesses the Veeva Vault REST API and FTP staging server.

Technically Certified Criteria

Security & Session Management
- ✓ Secure session management from within the Tool

Performance
- ✓ Bulk data processing (VQL)
- ✓ FTP staging for file transfer
- ✓ Paging API data
- ✓ Batch processing

Migration Best Practice
- ✓ Migration Process
- ✓ Co-ordinate Vault migration planning
- ✓ ETL features
- ✓ Vault API Best Practices
- ✓ Client ID in API calls
- ✓ API limit handling
- ✓ Configurable settings
- ✓ Full Error handling/logging
- ✓ Migration summary reporting

Valiance Migration Tool Veeva Certified Specifications

Versions:
TRUmigrate and TRUcompare v4.5 with Vault API 19R1

Vault Migration Use Cases:
- Legacy Systems to Vault
- Vault to Vault

Vault Migration Data and Content:
Users/Groups (extract only); Roles; Documents; Document Renditions; Document Attachments; Document Relationships; Binders; Vault Objects, Lifecycles/Workflows (extract only); Configuration Management (extract only)

Migration Tool systems requirements:
- Run on Customer's infrastructure
- TRUmigrate is a VB.Net app
- TRUcompare is a C# app

Vault Products

Vault R&D:
- CTMS
- eTMF
- QMS
- QualityDocs
- Registration
- Submissions
- Submissions Archive
- Vault Platform

Vault Commercial:
- PromoMats

Migration Methodology

Valiance's Migration InSight methodology is geared towards collaboration with business users and quality/compliance teams. It guides users through the five key migration phases of migration planning, analysis and scoping, migration configuration and testing, migration verification and production migration. Throughout the phases, Valiance's Migration Tools such as TRUmigrate and TRUcompare are used to automatically migrate content and perform automated testing.

Certified Migration Architecture

Veeva