

Using Veeva Vault as an Archive

Presented By:

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AGENDA

- What we're seeing in the market
- What we've done with a few Veeva customers (POCs)
- What we've shared with Veeva
- Show how Veeva could be used as an archive for today's Veeva users
- Demo of GxP Archive

THE VEEVA OPPORTUNITY

- **Customer Success driven**
 - Veeva is disruptive and successfully replacing legacy systems
 - This is true in Clinical, Regulatory, Quality, soon Safety
- **Meanwhile...**
 - Veeva has application-specific archive solutions (ie: Submissions Archive) but not an overarching archive
- **Customer is looking for a solution**
 - According to Gartner up to 80 % of data in operational applications is inactive
 - Migrate active data/content into Veeva
 - Ideally, archive all/some of legacy system (inactive) into Veeva
 - Access/Security through the same Veeva interface
 - Put into a Veeva archive area
 - Lower overall cost of moving data/content to Veeva

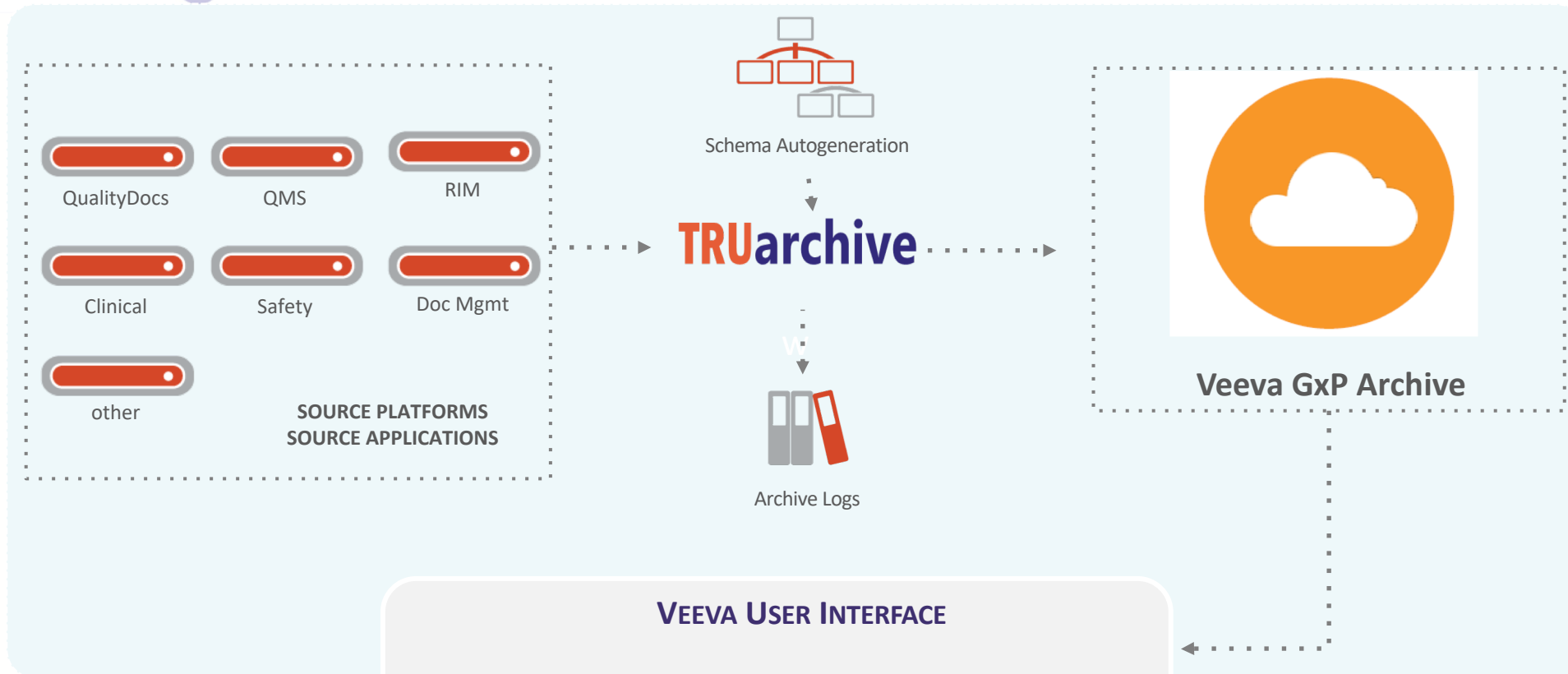
CUSTOMER EXAMPLES

- Customer 1 – Legacy QMS to Veeva POC
- Customer 2 – Qumas/DCTM to Veeva POC
- Customer 3 – Lotus Notes to Vault POC
- Customer 4 – Reducing migration scope from 8m to 2m
 - Current Vault customers
 - Have data/documents that need to be archived
 - No cohesive archive strategy
 - Have been discussing archive strategy for multiple years
 - Contact your Veeva account executive for cost/license questions
 - Clinical data should be archived to Clinical Vault, Quality data should be archived Quality Vault, etc.
 - Veeva does not want this to be a “dumping ground”

BENEFITS OF ARCHIVING TO VEEVA

- Same familiar user interface for active and archived data/documents
 - Veeva platform features, such as security, search and reporting are extended to the archive solution as well
- A single vendor solution, not multiple vendors, for both active and archived data/documents
- Archiving is cost effective – up to 60% less expensive when compared to migrations
 - No business-level mappings required of source data or lookup values
 - No extensive configuration in Veeva to store archived data/documents

VALIANCE ARCHIVING SOLUTION



- Schema auto generation
- ID to Name translation
- Flattened data structures

VEEVA USER INTERFACE

Reports Screens

Configurable Security

- PDF conversion on the fly
- Target Veeva auto configured
- Veeva user interface, security and reporting

The background is a dark blue color with a complex geometric pattern of overlapping triangles and polygons. In the top right corner, there is a yellow graphic that looks like a page being turned, with a white network diagram of nodes and lines visible on the underside of the page.

Demo

GXP ARCHIVE MENU



WELCOME JASON



Jason Essig

VIEWES

- All Tasks 0
- My Tasks 0
- Available Tasks 0
- Notifications 1**
- Active Workflows 0

Notifications

10/17/2019

- Your Vault Configuration Report has completed
Details:
 - Include Inactive Components: False
 - Include Components Modified Since: N/A
 - Output Format: Excel_Macro_Enabled
 - Start Time: 10/17/2019 10:50 AM EDT
 - Duration : 0 hrs, 0 mins, 2 secs
 - [download report](#)

- Checklist Management
- GxP Archive

- GxP Archives
- GxP Archive Records
- GxP Archive Record Fields

Delete all



ARCHIVE RECORD SETS

The screenshot shows the Vault Quality SBX interface. At the top, there is a navigation bar with the logo and a search bar for GxP Archives. Below the navigation bar is a menu with options like Home, Library, Change Management, Quality Events, Quality Actions, Data, Reports, and Dashboards. The main content area is titled 'All GxP Archives' and includes a '+ Create' button and a 'Save View As' button. A table lists several GxP Archives with columns for Name, Created Date, and GxP Archive Type. The table contains six rows of data, each with a star icon next to the name.

Name	Created Date	GxP Archive Type
Change Control Archive	3/12/2019 12:26 PM EDT	QMS Archive
Deviations and Complaints Archive	9/4/2019 11:52 PM EDT	QMS Archive
Internal Audit Archive	3/12/2019 12:26 PM EDT	QMS Archive
LiveLink Archive for CustomerX	8/27/2019 12:57 PM EDT	LiveLink Archive
Quality Docs Archive	2/25/2019 9:00 PM EST	QMS Archive
Training Management Archive	3/8/2019 11:41 AM EST	Documentum Archive

- Record sets are used to:
 - Group related records
 - Control access and security

ARCHIVE RECORD SET DETAILS



+ Create

ADMIN

GxP Archives >

2 of 6 records in this list

QMS Archive: Deviations and Complaints Archive ★ ACTIVE

Edit

Details

Name Deviations and Complaints Archive

Status Active

Person Field Format LastName, FirstName

Entity Field Format EntityName

Created Date 9/4/2019 11:52 PM EDT

Owned By Customer Valiance

Details

GxP Archive Records (18)

Attachments (0)

Sharing Settings

GxP Archive Records

+ Create Show in Tab

1-18 of 18

Rec. ID	Rec. Type	Business Unit	Title	Originator	Date Opened	Assigned To	Date Clos...	State	Date Current State
1723	Deviation	Division1	A mechanical issue was found wi...	Sam Smith	9/4/2019	Joe Smith		Opened	9/4/2019
1724	Deviation	Division1	A product problem was found wit...	Joe Smith	9/4/2019	Joe Smith		Opened	9/4/2019
1725	Deviation	Division1	A manufacturing problem was fo...	Harry Jones	9/4/2019	Joe Smith		Opened	9/4/2019
1726	Deviation	Division1	A mechanical issue was found wi...	Sam Smith	9/4/2019	Joe Smith		Opened	9/4/2019

ARCHIVED RECORD – STANDARD INFORMATION (1 OF 2)



+ Create

ADMIN

GxP Archives > QMS Archive > GxP Archive Records >

1 of 18 records in this list

GxP Archive Record: 1723 ★ ACTIVE

Edit

Details

Rec. ID 1723

Document [1723 \(v0.1\)](#)

History Document [1723_history \(v0.1\)](#)

Status Active

Legacy Id 1723

Rec. Type Deviation

Business Unit Division1

Title A mechanical issue was found with facility FYZ

Originator Sam Smith

State Opened

Date Current State 9/4/2019

Details

GxP Archive Record Fields (15)
Attachments (3)

Sharing Settings

ARCHIVED RECORD – STANDARD INFORMATION (2 OF 2)



+ Create

ADMIN

GxP Archives > QMS Archive > GxP Archive Records >

1 of 18 records in this list

GxP Archive Record: 1723 ★ ACTIVE

Edit

Date Opened 9/4/2019

Date Closed

Assigned To Joe Smith

GxP Archive [QMS Archive](#)

Folder

GxP Archive Configuration [GxP Archive Configuration for Deviations](#)

GxP Archive Record Type Base GxP Archive Record

Migration Run Id

Mapping Reference

Parent Id V23000000001O19

Parent Link <https://vaultpartners-valiance-18r2-quality-vault.veevavault.com/ui/#/0TB00000000F04/V23/V23000000001O22>

Study

Details

GxP Archive Record Fields (15)

Attachments (3)

Sharing Settings

ARCHIVED RECORD – CUSTOM FIELDS



+ Create

ADMIN

GxP Archives > QMS Archive > GxP Archive Records >

1 of 18 records in this list

GxP Archive Record: 1723 ★ ACTIVE

Edit

GxP Archive Record Fields

+ Create Show in Tab

1-15 of 15

Field	Value
Building	A
Date Occurred	Sep 4 2019 4:00AM
Department	Calibration Lab
Description	The forecast track of the hurricane continues to take it ?dangerously close to the southeast U.S. coast,? the ...
Equipment Description	Abbe Refractometer
Equipment ID	1001
Floor	1
Immediate Actions	Though the storm is now a Category 2 with maximum sustained winds of 105 mph ? it was a Category 5 whe...
Location Type	Labs
Original Date Due	Sep 4 2019 12:00AM
Priority	Low
Quality Contact	Smith, Joe
Supervisor/Manager	Smith, Joe
Timeliness Justification	Though the storm is now a Category 2 with maximum sustained winds of 105 mph ? it was a Category 5 whe...
Type	Clinical Production

Details

GxP Archive Record Fields (15)

Attachments (3)

Sharing Settings

ARCHIVED RECORD - ATTACHMENTS

GxP Archives > QMS Archive > GxP Archive Records >

1 of 18 records in this list

GxP Archive Record: 1723 ★ ACTIVE

Edit

Floor	1
Immediate Actions	Though the storm is now a Category 2 with maximum sustained winds of 105 mph ? it was a Category 5 whe...
Location Type	Labs
Original Date Due	Sep 4 2019 12:00AM
Priority	Low
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Type	Clinical Production

Details

GxP Archive Record Fields (15)

Attachments (3)

Sharing Settings

Attachments

Download All Upload

- 1723_values_over_1500.pdf
- Checkride notes.pdf
- TM_Job_Generic_Excel2Access.doc

ARCHIVED RECORD – AUDIT TRAIL

« Back to GxP Archives

1723_history (v0.1) UNCLASSIFIED



Annotate

1 of 7



INFORMATION

Edit Fields

Report Created 9/5/2019 11:59:08 AM

Record Type: Deviation
Record ID: 1723
Date Created: 9/4/2019 3:12:59 PM
Status: Opened
Parent ID:
Date Closed:

Audit Trail History

(Id)	Activity	Performed On	Performed By (Id)	Activity Description
7	(4413) Description Change d	9/4/2019 5:18:16 PM	Admin, Admin (1)	09/04/2019 01:18 PM (GMT-04:00): PR was modified by: Admin Admin, PID-000001. Description changed from: Calibration Lab to: The forecast track of the hurricane continues to take it dangerously close to the southeast U.S. coast, the hurricane center said in a forecast discussion Wednesday morning. All interests from northeast Florida to the Carolinas should remain vigilant to the possibility of experiencing destructive winds, flooding rains, and life-threatening storm surges from this

0 Comments

General

Name 1723_history
Title
Type GxP Archive File
Subtype GxP Archive Audit Trail Document
[Reclassify](#)
Document Number VV-GXPA-00117
Created By Jason Essig on 9/7/2019 11:19 AM EDT
Last Modified By Jason Essig on 10/30/2019 10:48 AM EDT
Version 0.1
Lifecycle Unclassified
Status Unclassified
Lifecycle State Stage ID
Lifecycle Stage

File Info

Product Information

The background is a dark blue color with a complex geometric pattern of overlapping triangles and polygons. In the top right corner, there is a yellow graphic that looks like a page being turned, with a white network diagram consisting of nodes and connecting lines. The text 'Q & A' is centered in the middle of the page.

Q & A

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THANK YOU!



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